SIS 10580 Vision Release

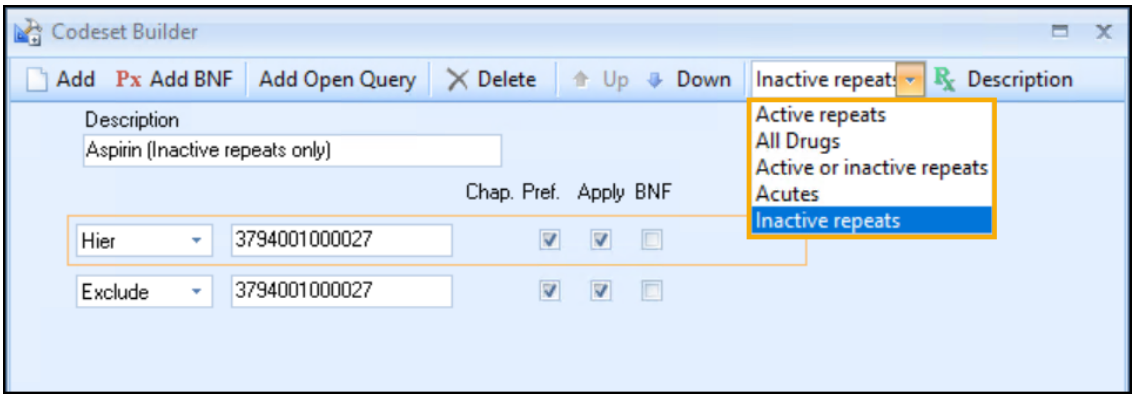
Summary of Changes

February 2021

The following changes are included in the **Vision 3** SIS10580 release:

Outcomes Manager

- **Pathway Developer** - Pathway Authors can choose from a drop-down of options when creating medication or prescribing code sets, including all types of acute or repeat items:

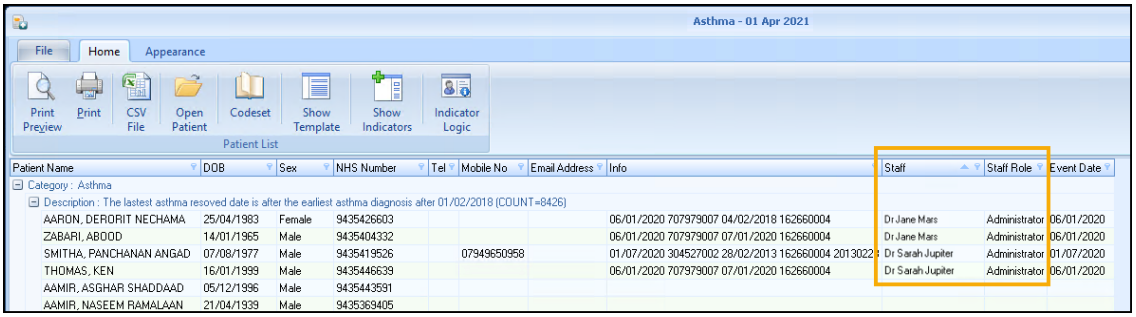


The drop-down includes the following options:

- Active Repeats
- All Drugs
- Active or Inactive Repeats
- Acutes
- Inactive Repeats

Practice Reports

- **Viewing Reports by Staff/Staff Role** - Vision+ now allows report results to be filtered and sorted by both **Staff** and/or **Staff Role**:

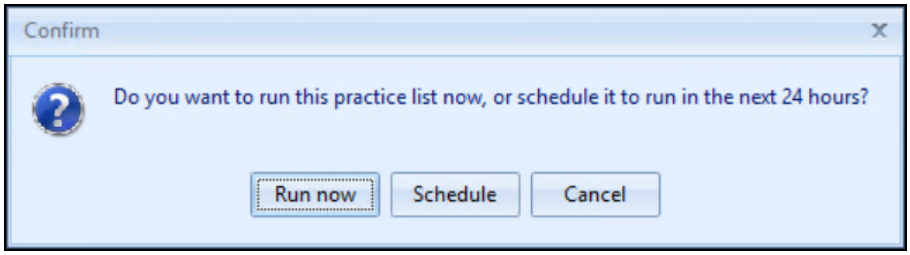


See **Filtering Data on page 8** for more information on sorting report results.

- **Scheduling Reports** - A new scheduler tool allows multiple practice lists to be run at any time in the next 24 hours. This replaces the **Scheduler** tab in Vision+ **Settings**.

  To schedule a report:

  When you select a Practice or QOF List '*Do you want to run this practice list now, or schedule it to run in the next 24 hours?*' displays:



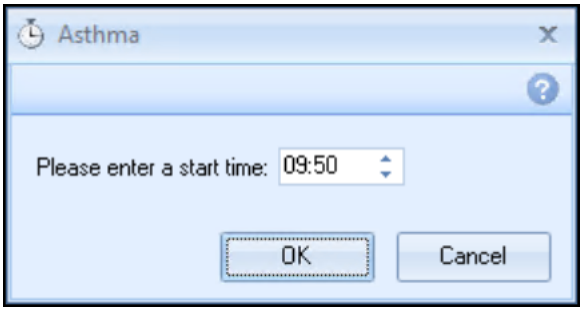
  Select from:

  - **Run Now** - To run the report. The report screen displays with the progress bar as normal.

    Note - To run a report for call and recall invite purposes you must select **Run Now**.

- **Schedule** - To schedule the report in the next 24 hours, the **Schedule** screen displays, enter a start time in the next 24 hours to run the report:

> **Note** - This must be set using the 24 hour clock, for example 4pm is 16:00.

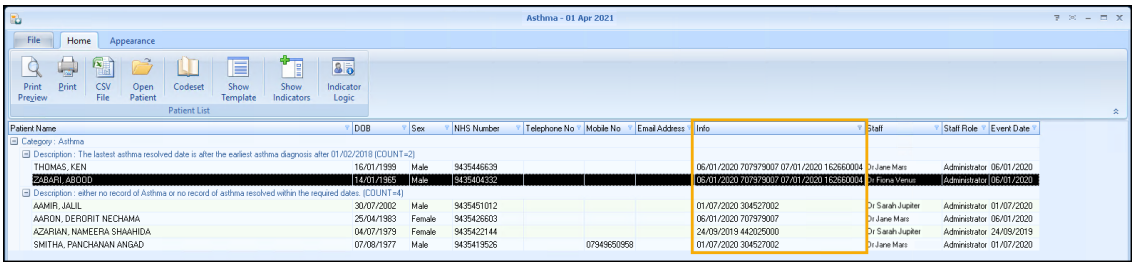


You can now continue working as usual and the report runs as per your schedule.

- **Cancel** - To exit the confirmation screen.

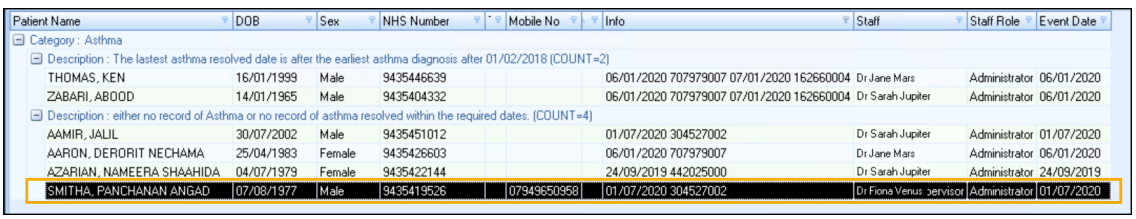
> See **Scheduling a Practice or QOF/QAIF List on page 5** for more information.

- **Viewing Report Information** - **Practice Reports** displays the appropriate information in the **Info** column, as defined within the report criteria:

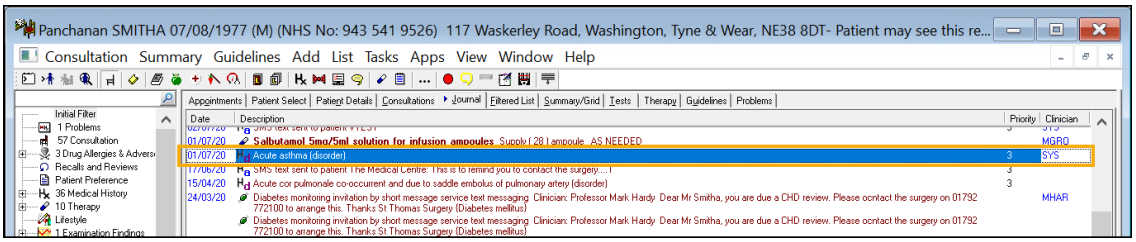


For example:

This patient has a record on 1st July 2020 that relates to this report criteria:



Here is the data in the patient's record:



Vision+ SNOMED CT

- The latest **v31.3.0 SNOMED CT** dictionary release is included in SIS 10580, this includes additional Coronavirus concepts. For more information on **Cegedim Healthcare Solutions** latest Coronavirus guidance see our Coronavirus (COVID) Guidance Help Centre.

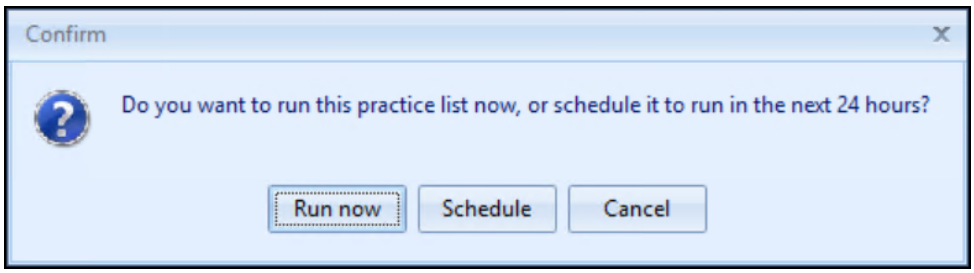
> **Note** - All countries have access to the latest Coronavirus terms using **Vision 3 local codes** which map to **SNOMED CT** terms in the background, see Vision 3 Local Codes for details.

Scheduling a Practice or QOF/QAIF List

You can schedule to run a practice list or QOF/QAIF report in **Practice Reports**, to do this:

Running a Report

When you select a Practice or QOF List '*Do you want to run this practice list now, or schedule it to run in the next 24 hours?*' displays:



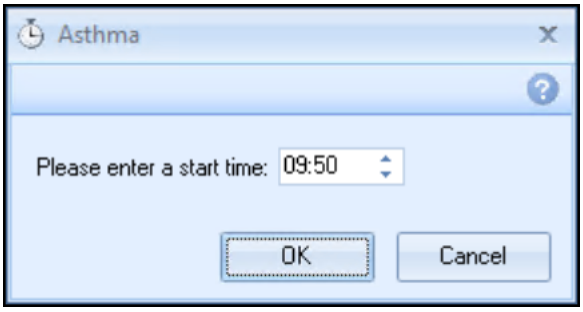
Select from:

- **Run Now** - To run the report. The report screen displays with the progress bar as normal.

  Note - To run a report for call and recall invite purposes you must select **Run Now**.

- **Schedule** - To schedule the report in the next 24 hours, the **Schedule** screen displays, enter a start time in the next 24 hours to run the report:

  Note - This must be set using the 24 hour clock, for example 4pm is 16:00.

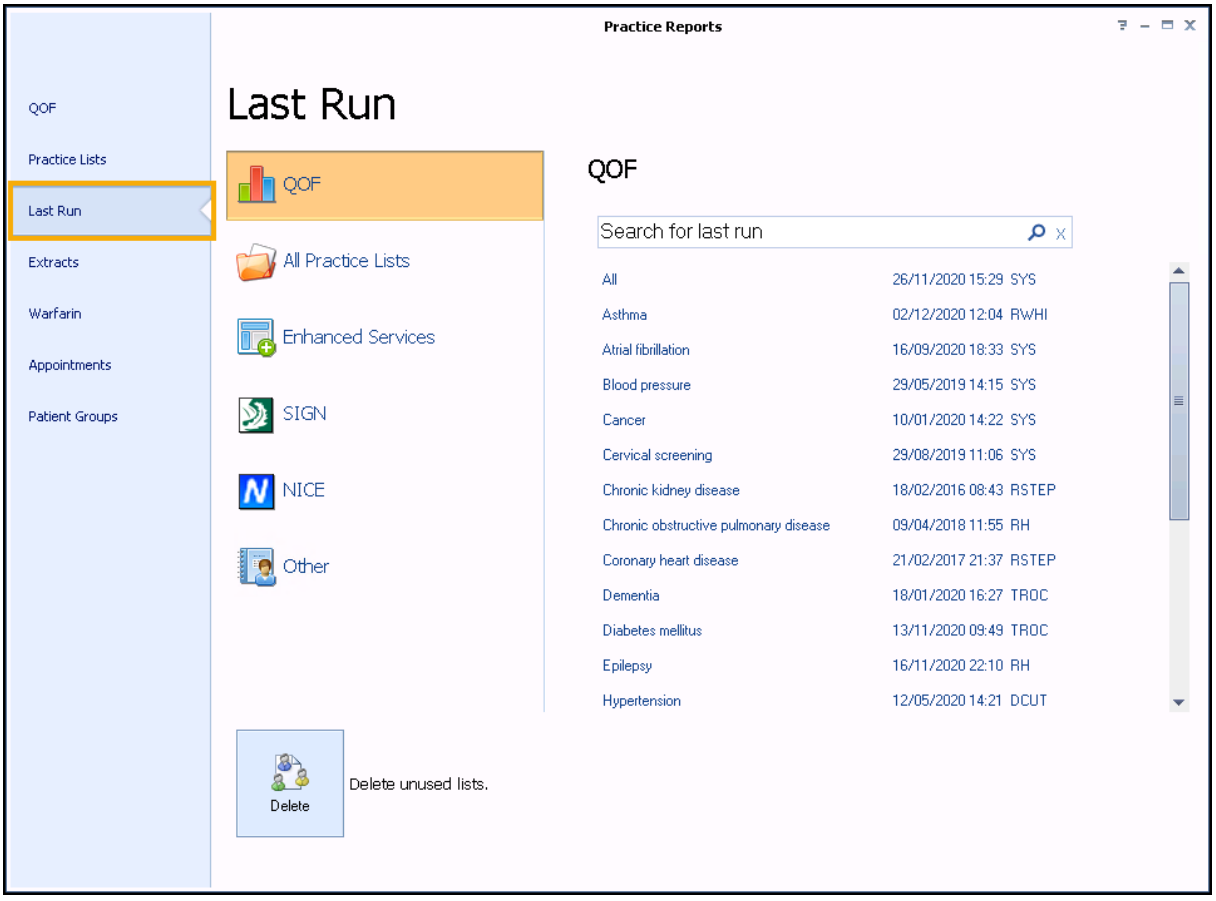


You can now continue working as usual and the report runs as per your schedule.

- **Cancel** - To exit the confirmation screen.

Last Run Reports

Once a report has been run as scheduled it displays in the **Practice Reports** - **Last Run** screen, see **Last Run** for more details.



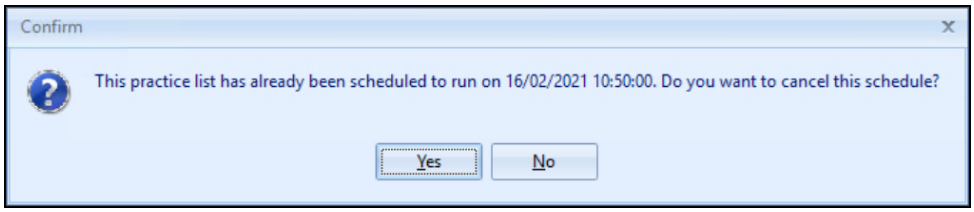
Important - Be aware of the date and time when viewing a report using the **Last Run** screen. The data is correct as of that time and needs to be run again if you need a more up to date report.

Scheduling Multiple Reports

To schedule multiple reports simply select the required report and select **Schedule** as above.

Note - Reports scheduled to run at the same time run one after the other.

If you select a report to run that has already been scheduled, the '*This practice list has already been scheduled to run on DD/MM/YYYY at HH:MM:SS. Do you want to cancel this schedule?*' message displays:

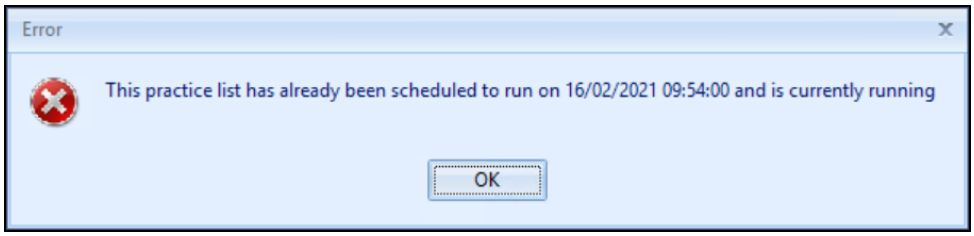


Select either:

- **Yes** - To cancel the schedule, or
- **No** - To keep the original schedule.

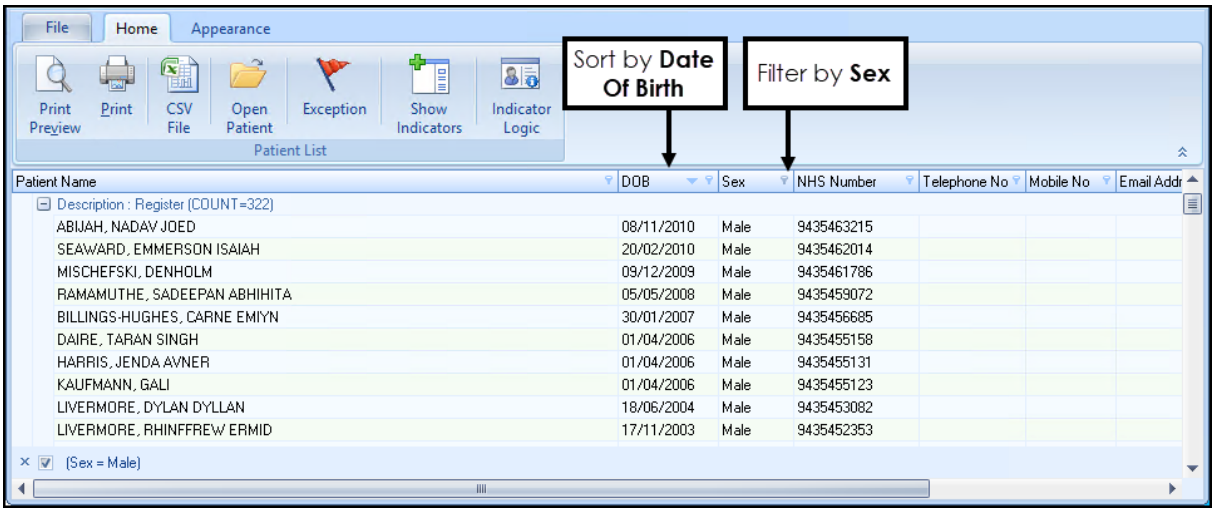
Scheduling Error

If you select to run a practice list report that is currently running as scheduled the following error displays:



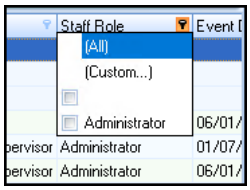
Filtering Data

Practice Reports can be filtered and sorted in various ways:

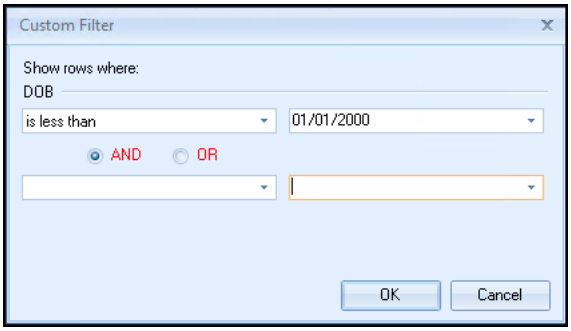


Filtering a report output

1. Select **Filter** next to the column heading required.
2. The filter options display:



- Select the options required.
- To clear a search, select it again to remove the tick, or select **All**.
- Select **Custom** to apply a filter that matches your criteria:



Training Tip - You can look for missing information in a column by filtering for blank items.

Sorting a report output

You can also sort a report using the column heading, simply use the up arrow for ascending order

or the down arrow for the descending order

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